



**Press Release**  
**Regulated Information**

**Brussels, 23 June 2017, 18h00 CET**

**VGP NV raises € 75 million with bond issue after the first day**

VGP announces that the public offer in Belgium for a retail bond has been closed, in consultation with the Lead Manager, KBC Bank NV, after the first day of the subscription period because the maximum amount of € 75 million was largely achieved.

The Lead Manager received a total amount of subscriptions that is more than 3.5 times higher than the maximum issue amount expected of € 75 million. For this reason, subscriptions will be reduced accordingly. The investors will receive more information in this regard via their financial intermediary. The bonds will be issued on 6 July 2017 and will be admitted to trading on the regulated market of Euronext Brussels.

More information on this public offer is set forth in the prospectus published by VGP NV on 21 June 2017 and as approved by the Financial Services and Markets Authority (“FSMA”) on 20 June 2017 and available at [www.vgpparks.eu](http://www.vgpparks.eu) and [www.kbc.be/vgp](http://www.kbc.be/vgp).

**For more information**

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**Profile**

The VGP Group ([www.vgpparks.eu](http://www.vgpparks.eu)) constructs and develops high-end logistics real estate and ancillary offices for its own account and for the account of its VGP European Logistics joint venture, which are subsequently rented out to reputable clients on long term lease contracts. VGP has an in-house team which manages all activities of the fully integrated business model: from identification and acquisition of land, to the conceptualisation and design of the project, the supervision of the construction works, contracts with potential tenants and the facility management.

VGP is quoted on Euronext Brussels and the Main Market of the Prague Stock Exchange.